The Pikes Peak Learning Company
inspire • motivate • empower

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# PEAK FINANCIAL: Living Within Your Means

## For one month, record everything you spend

Describe the amount, the payment type, the purpose, and determine if it is a Need or a Want. Use a H, M, or L (high, medium, low) to prioritize the Wants. You may need everyone in your household to participate so that you can accurately track your spending.

When you've collected a month of data, go back to the "Living Within Your Means" Activity in the Peak Financial Course to calculate your wants and needs ratios.

**Date completed** _____ **Completed by** _____

| Item | Want or Need? | Priority (H,M,L) | Amount | Purpose | Payment Method | Date | Person |
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**Total spent on NEEDS** _____ **Total spent on WANTS** _____

**Date completed _____ Completed by _____**

| Item | Want or Need? | Priority (H,M,L) | Amount | Purpose | Payment Method | Date | Person |
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